THE BOARD OF DIRECTORS OF
NEW HOPE CULTURAL EDUCATION
FACILITIES FINANCE CORPORATION

A meeting of the Board of Directors of the New Hope Cultural Education Facilities Finance Corporation will be held on **Tuesday, October 27, 2026** at **6:45 PM** at New Hope Town Hall, 121 Rockcrest Road, New Hope, Texas, and broadcast via Zoom videoconference by visiting the website: https://us02web.zoom.us/j/82044738915; by dialing 1 (346) 248-7799, 82044738915# * 642478#: or Zoom app, Meeting ID: 820 4473 8915, Passcode: 642478, in accordance with the following:

AGENDA

1. Call to order and determination of a quorum.

2. Discuss and take action to approve the minutes from the previous meeting(s).

3. Presentation by bond counsel Abe Benavides of McCall, Parkhurst & Horton L.L.P. Discuss and take possible action with respect to approval of the following resolution and other matters related thereto:

   RESOLUTION OF NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION CONCERNING ISSUANCE OF REVENUE BONDS IN ONE OR MORE SERIES AND SUBSERIES WITH RESPECT TO CERTAIN HEALTH FACILITIES OF MORNINGSIDE MINISTRIES AND REAFFIRMING THE EXECUTION AND DELIVERY OF ALL FINANCING DOCUMENTS RELATING TO THE ISSUANCE, SALE, AND DELIVERY OF SUCH BONDS, INCLUDING AN INDENTURE OF TRUST, A LOAN AGREEMENT, A BOND PURCHASE AGREEMENT AND OTHER DOCUMENTS IN CONNECTION THEREWITH

4. Presentation by bond counsel Abe Benavides of McCall, Parkhurst & Horton L.L.P. Discuss and take possible action with respect to approval of the following resolution and other matters related thereto:

   RESOLUTION OF NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION CONCERNING ISSUANCE OF NOTES WITH RESPECT TO CERTAIN HEALTH FACILITIES OF WESTMINSTER SENIOR LIVING, AND AUTHORIZING THE EXECUTION AND DELIVERY OF ALL FINANCING DOCUMENTS RELATING TO THE ISSUANCE, SALE, AND DELIVERY OF SUCH NOTES, INCLUDING A LOAN AGREEMENT AND OTHER DOCUMENTS IN CONNECTION THEREWITH

5. Presentation by bond counsel Abe Benavides of McCall, Parkhurst & Horton L.L.P. Discuss and take possible action with respect to approval of the following resolution and other matters related thereto:

   RESOLUTION OF NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION CONCERNING ISSUANCE OF NOTES WITH RESPECT TO CERTAIN HEALTH FACILITIES OF FOREFRONT LIVING TARRANT COUNTY AND AUTHORIZING THE EXECUTION AND DELIVERY OF ALL FINANCING DOCUMENTS RELATING TO THE ISSUANCE, SALE, AND DELIVERY OF SUCH NOTES, INCLUDING A TRUST INDENTURE, A LOAN AGREEMENT, A NOTE PURCHASE AGREEMENT AND OTHER DOCUMENTS IN CONNECTION THEREWITH

6. Presentation by bond counsel Abe Benavides of McCall, Parkhurst & Horton L.L.P. Discuss and take possible action with respect to approval of the following resolution and other matters related thereto:

   RESOLUTION OF NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION CONCERNING ISSUANCE OF REVENUE BONDS AND NOTES IN ONE OR MORE SERIES WITH RESPECT TO CERTAIN HEALTH FACILITIES OF PRESBYTERIAN VILLAGE NORTH FOREFRONT LIVING AND AUTHORIZING THE EXECUTION AND DELIVERY OF ALL FINANCING DOCUMENTS RELATING TO THE ISSUANCE, SALE, AND DELIVERY OF SUCH OBLIGATIONS, INCLUDING AN INDENTURE OF TRUST, A LOAN AGREEMENT, A BOND PURCHASE AGREEMENT, A TRI-PARTY LOAN AGREEMENT AND OTHER DOCUMENTS IN CONNECTION THEREWITH

7. Presentation by bond counsel Abe Benavides of McCall, Parkhurst & Horton L.L.P. Discuss and take possible action with respect to approval of the following resolution and other matters related thereto:

   RESOLUTION OF NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION CONCERNING ISSUANCE OF REVENUE BONDS AND NOTES WITH RESPECT TO CERTAIN HEALTH FACILITIES OF JACK AND NANCY DWYER WORKFORCE DEVELOPMENT CENTER, INC. AND AFFILIATED ENTITIES, AND AUTHORIZING THE EXECUTION AND DELIVERY OF ALL FINANCING DOCUMENTS RELATING TO THE ISSUANCE, SALE, AND DELIVERY OF SUCH BONDS AND NOTES, INCLUDING ONE OR MORE LOAN AGREEMENTS, AN INDENTURE OF TRUST, A BOND PURCHASE AGREEMENT AND OTHER DOCUMENTS IN CONNECTION THEREWITH

8. Receive report on the status of proposed bond issuances.

9. Adjournment.

GIVEN under my hand on this 21st day of October, 2026.

Maria Huynh, General Counsel
New Hope Cultural Education Facilities
Finance Corporation

NOTICE: *In the event that the videoconference or internet service is interrupted, the Board will continue the Meeting in accordance with the Agenda.*